



## Panafic Industrials Ltd.

Regd.Off : 23, 11nd Floor, North West Avenue, Club Road  
West Punjabi Bagh , New Delhi-110026,  
Ph : 011-25223461, 25221200

E-mail : [panafic.industrials@gmail.com](mailto:panafic.industrials@gmail.com)

Website : [www.panaficindustrialsltd.in](http://www.panaficindustrialsltd.in)

CIN : L45202DL1985PLC019746

18<sup>th</sup> January, 2026

To  
The General Manager,  
Department of Corporate Services,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Scrip Code – 538860**

**ISIN – INE655P01029**

**Sub.: Reconciliation of Share Capital Audit Report for Quarter ended 31<sup>st</sup> December, 2025 - Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/Madam,

In accordance with the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2025. The report has been certified /signed by Ms. Jayanti Sharma, Practising Company Secretary from JVP & Associates Company Secretaries LLP, Delhi.

You are requested to take the above information in your records.

Thanking You,

Yours faithfully,

For **PANAFIC INDUSTRIALS LIMITED**

*Sarita Gupta*

Sarita Gupta  
Managing Director  
DIN:00113099  
R/o.:D-158, Pushpanjali Enclave,  
Pitampura, Saraswati Vihar,  
Delhi-110034



Encl.: as above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

**As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

1. For the Quarter Ended : **31<sup>st</sup> December, 2025**
2. ISIN : INE655P01029
3. Face Value : Re. 1/- each
4. Name of the Company : Panafic Industrials Limited
5. Registered Office Address : 23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026
6. Correspondence Address (Corp. Office) : 23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026
7. Telephone No. : Phone No.: 9810009453
8. Email Address : panafic.industrials@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed. : Bombay Stock Exchange Limited (BSE)

10. Issued Capital	:		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
			82125000	100



11.	Listed Capital (Exchange-wise) (As per Company records)	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>82125000</td><td>100</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	82125000	100
Number of Shares	% of Total Issued Capital						
82125000	100						
12.	Held in Dematerialized Form in CDSL	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>57527915</td><td>70.05</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	57527915	70.05
Number of Shares	% of Total Issued Capital						
57527915	70.05						
13.	Held in Dematerialized Form in NSDL	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>23572065</td><td>28.70</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	23572065	28.70
Number of Shares	% of Total Issued Capital						
23572065	28.70						
14.	Physical	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>1025020</td><td>1.25</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	1025020	1.25
Number of Shares	% of Total Issued Capital						
1025020	1.25						
15.	Total No. of Shares (12+13+14)	:	Equity Shares 82125000				
16.	Reasons for difference(s) if any, between (10&11), (11&15) & (10&15)	:	N.A.				



17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
N.A.						

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/ No) : **Yes**  
If Not, up to which date.
19. Reference of previous quarter with regards to : **N.A.**  
excess dematerialized shares, if any.
20. Has the Company resolved the matter : **N.A.**  
mentioned in Point No. 19 above in the  
Current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.



22. Name, Address, Tel & Fax No. of the Compliance Officer of the Company : Mr. Dharmender Kumar  
Company Secretary  
Membership No. - A17989  
Add. - 241, Gali No.1, Mandoli Road, Chanderlok,  
Mandoli, Delhi - 110093
23. Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary : Ms. Jayanti Sharma – Practicing Company Secretary  
Partner - JVP & Associates Company Secretaries LLP  
H-62, 2nd Floor, West Patel Nagar, Nr Metro Station,  
Metro Pillar No.222, Central Delhi, Delhi- 110 008  
Tel.: 7838473544
24. Appointment of common agency for Share Registry Work : Skyline Financial Services Private Limited  
D-153A, I Floor, Okhla Industrial Area,  
Phase-I, New Delhi – 110 020  
Tel.: 011-26812682-83
25. Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE, Company change its name, etc.) :
1. Application for seeking In-Principle approval has been filed with BSE along with the draft letter of offer, for the purpose of Right Issue of Equity Shares on vide letter dated 29th March, 2025 and same is under process by the exchange.
  2. To comply with the order of BSE, the Company in its Board Meeting held on 5<sup>th</sup> January, 2026 has approved the proposal to change the name of the company to align Company's name with its principal business activities subject to the approval of shareholders and other Regulatory Authorities.
  3. Panafic Industrials Limited has applied to RBI for obtaining NOC w.r.t. Change of Name.

For JVP & Associates Company Secretaries LLP

**JAYANTI SHARMA**

Digitally signed by JAYANTI SHARMA  
DN: c=IN, o=Personal, postalCode=334003, l=Bikaner, st=Rajasthan, street=GALI  
NO 6 PURANI SHIV BARI ROAD NEAR LAKSHYA PUBLIC SCHOOL 334003,  
2.5.4.20=53ac616a3f8f8902e858de6e2790ba520e8021a1b9469878bffe7ed33a  
1b493,  
serialNumber=11f0b88a77bec8b27dc9f237b7728fbfaae8f15aa60fb590ea40501  
8ccea55e8, email=jayantics.perfect@gmail.com, cn=JAYANTI SHARMA  
Date: 2026.01.18 08:57:56 +05'30'

**Jayanti Sharma**

**Partner**

**COP No.: 12794**

**UDIN: F010821G003348199**

**Peer Review No.:6895/2025**

**Date: 18<sup>th</sup> January, 2026**

**Place: Bikaner**

02/01/2026

**PANAFIC INDUSTRIALS LIMITED**  
23, II FLOOR, NORTH WEST AVENUE  
CLUB ROAD,  
WEST PUNJABI BAGH  
NEW DELHI 110026

Dear Sir/Madam,

Pursuant to SEBI Circular D& CC/FITTC/CIR-16/2002 dated 31st December, 2002, We hereby confirm as under as on 31/12/2025.

1. That in terms of para (1) the detail of shareholding is as follows:

Sr. No.	Particulars.	No. of Records.	Shares.
1	PHYSICAL	460	1025020
2	NSDL	6489	23572065
3	CDSL	50880	57527915
	Total	57829	82125000

2. In terms of para(2) and para(3) of the Circular that all the Transfers, Transmission(s), Transposition(s), Demat(s), Remat(s), Duplicate(s), Split, Consolidation and Sub-division have been entered into the register of members as on 31/12/2025. The summary of requests received during the period is given below:

Sr. No	Transaction Type.	No. of Requests Received.	No. of Shares Received	No. of Requests Rejected	No. of Shares Rejected	No. of Requests Accepted	No. of Shares Accepted
Nil							

This is for your information and record.

Thanking you.

For Skyline Financial Services Private Limited

Parveen Sharma  
(Authorised Signatory)

