



## Panafic Industries Ltd.

Regd. Off : 23, IInd Floor, North West Avenue, Club Road  
West Punjabi Bagh, New Delhi-110026,  
Ph : 011-25223461, 25221200

E-mail : [panafic.industrials@gmail.com](mailto:panafic.industrials@gmail.com)

Website : [www.panaficindustrialsltd.in](http://www.panaficindustrialsltd.in)

CIN : L45202DL1985PLC019746

22<sup>nd</sup> April, 2025

To  
The General Manager,  
Department of Corporate Services,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Scrip Code – 538860**

**ISIN – INE655P01029**

**Sub.: Reconciliation of Share Capital Audit Report for Quarter ended 31<sup>st</sup> March, 2025 - Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/Madam,

In accordance with the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March, 2025. The report has been certified /signed by Ms. Jayanti Sharma, Practising Company Secretary from JVP & Associates Company Secretaries LLP, Delhi.

You are requested to take the above information in your records.

Thanking You,

Yours faithfully,

For **PANAFIC INDUSTRIALS LIMITED**

*Sarita Gupta*

Sarita Gupta  
Managing Director  
DIN:00113099  
R/o.:D-158, Pushpanjali Enclave,  
Pitampura, Saraswati Vihar,  
Delhi-110034



Encl.: as above



**JVP & ASSOCIATES**  
**COMPANY SECRETARIES LLP**  
*(A Peer Reviewed LLP)*

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

**As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

1. For the Quarter Ended : **31<sup>st</sup> March, 2025**
2. ISIN : **INE655P01029**
3. Face Value : **Re. 1/- each**
4. Name of the Company : **Panafic Industrials Limited**
5. Registered Office Address : **23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026**
6. Correspondence Address (Corp.Office) : **23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026**
7. Telephone & Fax Nos. : **Phone No.: 011-25223461, 011-25221200**
8. Email Address : **panafic.industrials@gmail.com**
9. Names of the Stock Exchanges where the Company's securities are listed. : **Bombay Stock Exchange Limited (BSE)**

10. Issued Capital	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>82125000</td><td>100</td></tr></table>	Number of Shares	% of Total Issued Capital	82125000	100
Number of Shares	% of Total Issued Capital					
82125000	100					

**Reg. Off.:** H-62, 2<sup>nd</sup> Floor, West Patel Nagar,  
Nr. Metro Station, Metro Pillar No.222,  
Central Delhi, Delhi-110008

LLPIN- AAQ3361  
Phone- 7838473544  
Email- jvpcorporateconsultant@gmail.com



11.	Listed Capital (Exchange-wise) (As per Company records)	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>82125000</td><td>100</td></tr></table>	Number of Shares	% of Total Issued Capital	82125000	100
Number of Shares	% of Total Issued Capital						
82125000	100						
12.	Held in Dematerialized Form in CDSL	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>56626885</td><td>68.95</td></tr></table>	Number of Shares	% of Total Issued Capital	56626885	68.95
Number of Shares	% of Total Issued Capital						
56626885	68.95						
13.	Held in Dematerialized Form in NSDL	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>24462865</td><td>29.79</td></tr></table>	Number of Shares	% of Total Issued Capital	24462865	29.79
Number of Shares	% of Total Issued Capital						
24462865	29.79						
14.	Physical	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>1035250</td><td>1.26</td></tr></table>	Number of Shares	% of Total Issued Capital	1035250	1.26
Number of Shares	% of Total Issued Capital						
1035250	1.26						
15.	Total No. of Shares (12+13+14)	:	Equity Shares 82125000				
16.	Reasons for difference(s) if any, between (10&11), (11&15) & (10&15)	:	N.A.				



17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
N.A.						

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/ No) : **Yes**  
 If Not, up to which date.
19. Reference of previous quarter with regards to : **N.A.**  
 excess dematerialized shares, if any.
20. Has the Company resolved the matter : **N.A.**  
 mentioned in Point No. 19 above in the  
 Current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.





22.	Name, Address, Tel & Fax No. of the Compliance Officer of the Company	: Mr. Dharmender Kumar Company Secretary Membership No. - A17989 Add. - 241, Gali No.1, Mandoli Road, Chanderlok, Mandoli, Delhi - 110093
23.	Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary	: Ms. Jayanti Sharma Partner H-62, 2nd Floor, West Patel Nagar, Nr Metro Station, Metro Pillar No.222, Central Delhi, Delhi- 110 008 Tel.: 7838473544
24.	Appointment of common agency for Share Registry Work	: Skyline Financial Services Private Limited D-153A, I Floor, Okhla Industrial Area, Phase-I, New Delhi – 110 020 Tel.: 011-26812682-83
25.	Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE, Company change its name. etc.)	: Application for seeking In-Principle approval has been filed with BSE along with the draft letter of offer, for the purpose of Right Issue of Equity Shares on vide letter dated 29 <sup>th</sup> March, 2025 and same is under process by the exchange.

JAYANTI  
SHARMA

Digitally signed by JAYANTI SHARMA  
DN: cn=J, o=Persian, postalCode=334 005, l=Bikaner,  
st=Rajasthan, street=GALIN O PURANI SHIV BARI  
ROAD NEAR LAKSHY PUBLIC SCHOOL S 340 013,  
2.5.4.20=53 ac 616 a3 ff0f09 02 058 d6 27 80b a52 0a02 2  
1a1b 94 69 70b f7ee c7 d3 3a1b 49 c3  
cadd 69b b6 = 11f0 b0 77 b9 c3 7d c9 c237 17 720 b f6  
55 15 b6 0f 95 90e a005 01 b cc e256 b,  
email=jayanti.s.persian@gmail.com, cn=JAYANTI  
SHARMA

Peer Review No.:3560/2023

**Place: Kanpur**

